#### 17-13484-shl Doc 40 Filed 01/09/18 Entered 01/09/18 23:08:04 Main Document Pg 1 of 17

Fill in this i	nformation to identify the case:	
Debtor name	PONDEROSA ENERGY LLC	
United States	Bankruptcy Court for the: SOUTHERN	District of NY
Case number	17-13484-SHI	(State)

☐ Check if this is an amended filing

#### Official Form 207

#### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

art 1: Income					
Gross revenue from business					
None					
Identify the beginning and en may be a calendar year	ding dates of the debtor	's fisca	l year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2017 MM / DD / YYYY	to	Filing date	Operating a business Other	<sub>\$</sub> 686,552
For prior year:	From $\frac{1/1/2016}{MM/DD/YYYY}$	to	12/31/2016 MM / DD / YYYY	<ul><li>Operating a business</li><li>Other</li></ul>	<sub>\$</sub> 579,474
For the year before that:	From	to		Operating a business	
			MM / DD / YYYY	Other	\$
	ether that revenue is ta		Non-business inco		oney collected
Include revenue regardless of who from lawsuits, and royalties. List e	ether that revenue is ta		Non-business inco	Other	oney collected n line 1.  Gross revenue from each source (before deductions and
Include revenue regardless of who from lawsuits, and royalties. List e	ether that revenue is ta ach source and the gro		Non-business inco	Other	oney collected n line 1.  Gross revenue from each source
Include revenue regardless of whe from lawsuits, and royalties. List e  None  From the beginning of the	ether that revenue is tax ach source and the gro From 1/1/2017	ss rev	<i>Non-business inco</i> enue for each sepa	me may include interest, dividends, marately. Do not include revenue listed in Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)

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rta	ain payments or transfers to creditors within	90 days befo	re filing this case		
/S	payments or transfers—including expense reimb before filing this case unless the aggregate valu sted on 4/01/19 and every 3 years after that with	ie of all proper	rty transferred to that creditor	s less than \$6,425. (This amount may b	е
1	None				
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply	
.1.	Ponderosa TX Operating LLC	various	¢ 127,000	Secured debt	
	Creditor's name		φ	☐ Unsecured loan repayments	
	745 5th Ave., Ste 537 Street			☐ Suppliers or vendors	
				Services	
	New York NY 10151			Other Reimbursement to Operato	r
	City State ZIP Code			V Other	
.2.			¢	☐ Secured debt	
	Creditor's name		Φ	☐ Unsecured loan repayments	
	Street			☐ Suppliers or vendors	
				Services	
	City State ZIP Code			Other	
st p lara 3,42 o n ene	nents or other transfers of property made with payments or transfers, including expense reimburanteed or cosigned by an insider unless the agg 25. (This amount may be adjusted on 4/01/19 are ot include any payments listed in line 3. <i>Insiders</i> areal partners of a partnership debtor and their religibles 11 LLS C 8 101/31)	rsements, ma regate value o id every 3 yea include office	de within 1 year before filing of all property transferred to or ors after that with respect to cars, directors, and anyone in c	nis case on debts owed to an insider or for the benefit of the insider is less than ses filed on or after the date of adjustme entrol of a corporate debtor and their rela	ent.) atives;
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8. Reposessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property reposessed by a creditor, sold at a foreclosure sale, transferred by a deed in fleu of foreclosure, or returned to the seller. Do not include property listed in line 6.  None Creditor's name and address  Description of the property Date Value of property  Size  Value of property  Size  Value of property  Size  Creditor's name Size  Size  List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.  None Creditor's name and address  Description of the action creditor took Date action was Amount taken  List the logist actions or Assignments  List 4 digits of account number: XXXX—  Size  List 4 digits of account number: XXXX—  Size  List 4 digits of account number: XXXX—  Creditor's name and address  Description of the action creditor took Date action was Amount taken  Name  List the logist actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the logist actions, proceedings, investigations, arbitations, mediations, and audits by federal or state agencies in which the debtor was invoked in any capacity—within 1 year before filing this case.  Name Case title  Case number  Return or agency's name and address  Pending On appeal Case number  Size  Case number  Case number  On a papeal On appeal On appe								
Creditor's name and address  Description of the property  Same  Creditor's name  Service  City State ZiP Code  Service  Code State  Description of the property  Same  City State ZiP Code  Description of the action creditor from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.  None  Creditor's name and address  Description of the action creditor took  Date action was taken  Substitute of case  Last 4 digits of account number: XXXXX—  State ZiP Code  Last 4 digits of account number: XXXXX—  State ZiP Code  Range  Case title  Name  Case number  Case number  Case number  Case number  Case number  Case number  Concluded		List	all property of the debtor that was obtained					
Site of Creditor's name  Site of Creditor's name and address  Description of the action creditor took  Date action was Amount taken  Creditor's name and address  Description of the action creditor took  Date action was Amount taken  Site of Creditor's name and address  Last 4 digits of account number: XXXX—  Creditor's name  Site of Creditor's name and address  Creditor's name and address  Description of the action creditor took  Date action was Amount taken  Site of Creditor's name and address  Site of Creditor's name and address  Site of Creditor's name and address  Case title  Case title  Case title  Court or agency's name and address  Pending On appeal Case title  Court or agency's name and address  Pending On appeal Case title  Court or agency's name and address  Pending On appeal Case title  Court or agency's name and address  Pending On appeal Case title  Court or agency's name and address  Pending On appeal On appeal Concluded			None					
Servert  Code State			Creditor's name and address		Description of the proper	ty	Date	Value of property
Sites   State   State   ZIP Code		5.1.				•		,
Size of the debtor from an account of the debtor owed a debt.    Steed			Creditor's name					\$
Size of the debtor from an account of the debtor owed a debt.    Steed			Street			<del> </del>		
Cestor's name    Severi								
Screet    Creditor's name   Size			City State ZIP Co	ode				
Greditor's name  Street  City State ZIP Code  6. Setoffs  List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.  None  Creditor's name and address  Description of the action creditor took  Date action was  Amount Inken  Sized  City State ZIP Code  Last 4 digits of account number: XXXX—  City State ZIP Code  Part 3: Legal Actions or Assignments  7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.  None  Case title  Case ittle  Case number		5.2.						
E. Setoffs  List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.  None  Creditor's name and address  Description of the action creditor took  Date action was Amount taken  Serect  Last 4 digits of account number: XXXX—  City State ZIP Code  Last 4 digits of account number: XXXX—  Legal Actions, administrative proceedings, court actions, executions, attachments, or governmental audits  List the legal actions, proceedings, investigations, arbitrations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.  None  Case title  Nature of case  Case title  Case number  Case number  Case number  Street  Case number			Creditor's name					\$
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Creditor's name  Street  City State ZIP Code  Last 4 digits of account number: XXXX  City State ZIP Code  Last 4 digits of account number: XXXX  Last 4 digits of account number: XXXX  Part 3: Legal Actions or Assignments  7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits  List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.  None  Case title  Nature of case  Court or agency's name and address  Status of case  7.1.  Name  Case number  Case title  Court or agency's name and address  Pending  On appeal  Case number  Street  Court or agency's name and address  Pending  On appeal  Concluded  Street  Street  Concluded			None					
Creditor's name  Street  City State ZIP Code  Last 4 digits of account number: XXXX—			Creditor's name and address		Description of the action	on creditor took		Amount
Street    City   State   ZiP Code							taken	
Last 4 digits of account number: XXXX   City   State   ZIP Code			Creditor's name					\$
Last 4 digits of account number: XXXX   City   State   ZIP Code			Street					
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was involved in any capacity—within 1 year before filling this case.  None  Case title  Nature of case  Court or agency's name and address  Status of case  Pending On appeal Case number  Case title  Case title  Case title  Case number								ehtor
Case title  Nature of case  Court or agency's name and address  Pending On appeal Case number  Case title  Case title  Case title  Case number						addits by rederal of state age	noics in which the d	Cotor
Case title  Nature of case  Court or agency's name and address  Pending On appeal Case number  Case title  Case title  Case title  Case number			None					
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Case number    Case title   Concluded		7.1.						Pending
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Case title  Court or agency's name and address  Pending  On appeal  Name  Street  Concluded								
7.2.  Name  Street  Street						City State	ZIP Code	
7.2.  Name  Street  Street			Case title			Court or agency's name an	d address	
Case number  Street  On appeal  Concluded		7.2.				Source: agency o number		
Street						Name		
			Case number			Stroot		■ Concluded
City State 7IP Code								
						City	State 7IP Code	

r	PONDEROSA ENERGY LLC Name	Case num	nber ( <i>if known</i> ) 17-13484-SHL	
List a		the benefit of creditors during the 120 days befo		perty in the
<b></b>	None  Custodian's name and address	Decorintion of the avenuety	Value	
	Custodian's name and address	Description of the property	Value \$	
	Custodian's name	Case title	Court name and address	
	Street		Name	
	City State ZIP Coo	Case number	Street	
		Date of order or assignment		
		•	City State	ZIP Code
_ist of th	all gifts or charitable contributions the dene gifts to that recipient is less than \$1,000	btor gave to a recipient within 2 years before	e filing this case unless the	aggregate value
List	all gifts or charitable contributions the de	btor gave to a recipient within 2 years before	e filing this case unless the a	aggregate value Value
List of th	all gifts or charitable contributions the dene gifts to that recipient is less than \$1,000	ebtor gave to a recipient within 2 years before		
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List of the	all gifts or charitable contributions the dene gifts to that recipient is less than \$1,000 None  Recipient's name and address  Recipient's name	Description of the gifts or contributions		Value
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List of th	all gifts or charitable contributions the dene gifts to that recipient is less than \$1,000 None  Recipient's name and address  Recipient's name  Street  City State ZIP Code  Recipient's relationship to debtor  Recipient's name	Description of the gifts or contributions		Value - \$
List of th	all gifts or charitable contributions the dene gifts to that recipient is less than \$1,000 None  Recipient's name and address  Recipient's name  Street  City State ZIP Code  Recipient's relationship to debtor	Description of the gifts or contributions		Value - \$

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None  Description of the property lost and how the loss	Amount of payments received for the loss	Date of loss	Value of property
occurred	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	lost
			\$

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Debtor

Case number (if known) 17-13484-SHL

Part 6:	Certain Payments or Transfers			
List a		perty made by the debtor or person acting on behalf of to uding attorneys, that the debtor consulted about debt co		
<b>1</b>	None			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Diamond McCarthy		12/1/17, 12/4/17	\$ 35,000
	Address			<del></del>
	909 Fannin Street, 37th Floor Street			
	Two Houston Center			
	Houston Texas 77010			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
	who made the payment, it not debtor?			
	Ponderosa TX Operating LLC			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			·
	Street			
	O'the Tip Out			
	City State ZIP Code  Email or website address			
	Who made the payment, if not debtor?			
List a	-settled trusts of which the debtor is a benefic any payments or transfers of property made by the lf-settled trust or similar device. not include transfers already listed on this statement	ne debtor or a person acting on behalf of the debtor with	iin 10 years before th	ne filing of this case to
_	None			
	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
	Trustee			

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List with	nsfers not already listed on this statement any transfers of money or other property—by sale in 2 years before the filing of this case to another ade both outright transfers and transfers made as	person, oth	er than property transferred in the ord	dinary coι	urse of business or	financial affairs.
	None					
	Who received transfer?		on of property transferred or payments on aid in exchange	received	Date transfer was made	Total amount or value
13.1.				_		\$
	Address			_		
	Street					
	City State ZIP Code					
	Relationship to debtor					
	Who received transfer?			_		\$
13.2.				_		
	Address					
	Street					
	City State ZIP Code					
	Relationship to debtor					
	_					
Part 7	Previous Locations					
	ious addresses					
	all previous addresses used by the debtor within 3	3 years befo	re filing this case and the dates the a	ddresses	were used.	
	Does not apply  Address			Dates of	occupancy	
	745 5th Ave. STE 537				7/1/2016	To present
14.1.	Street			From		To <u>present</u>
	New York N		10151			
14.2.	City Si 15 Valley Drive	tate	ZIP Code	From	4/15/2015	To 6/30/2016
17.4.	Street			. 10		
		T tate	06831 ZIP Code			
	Oity 5	ıaıe	ZIF COUC			

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Debtor

PONDEROSA ENERGY LLC

-		 	_	 	 	-	 _					
Na	me											

Case number (if known) 17-13484-SHL

Part 8			
	Health Care Bankruptcies		
15. Hea	llth Care bankruptcies		
Is th	e debtor primarily engaged in offering services	s and facilities for:	
_	diagnosing or treating injury, deformity, or dise	ease, or	
_	providing any surgical, psychiatric, drug treatr	nent, or obstetric care?	
	No. Go to Part 9.		
	Yes. Fill in the information below.		
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
			patients in acases o care
5.1.	Facility name		
	Facility name		
	Street	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	How are records kept?
		-	Check all that apply:
	City. State 7ID Code		☐ Electronically
	City State ZIP Code		Paper
			— ·
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
5.2.			
J.2.	Facility name		
	Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
		-	Check all that apply:
			_
	City State ZIP Code	- 	☐ Electronically☐ Paper
			— :
ırt 9	_	on	
	Personally Identifiable Information		
Doe	Personally Identifiable Informations the debtor collect and retain personally in		
. Doe	Personally Identifiable Informations the debtor collect and retain personally in No.	dentifiable information of customers?	
Doe	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect	dentifiable information of customers?	
Doe	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy above.	dentifiable information of customers?	
. Doe	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at the No.	dentifiable information of customers?	
5. Doe	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy above.	dentifiable information of customers?	
. Doe	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy about No.  No.  Yes.	dentifiable information of customers?  sted and retained  bout that information?  y employees of the debtor been participants in any ERISA, 401(k), 4	· 
. Doe	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy about 1 No 1 Yes	dentifiable information of customers?  sted and retained  bout that information?  y employees of the debtor been participants in any ERISA, 401(k), 4	· 
With	Personally Identifiable Informations the debtor collect and retain personally in the No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at No.  No.  Yes.  No.  Yes.  No.  O yes.  Yes.  No.  Go to Part 10.	dentifiable information of customers?  Sted and retained  Sout that information?  Y employees of the debtor been participants in any ERISA, 401(k), 4 by the debtor as an employee benefit?	· 
With	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at No.  No.  Yes.  No.  Yes.  No.  Yes.  No.  Yes.  No.  Yes.	dentifiable information of customers?  Sted and retained  Sout that information?  Y employees of the debtor been participants in any ERISA, 401(k), 4 by the debtor as an employee benefit?	· 
With	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at No.  No.  Yes.  No.  Yes.  No.  Geoff of Part 10.  Yes.  No. Go to Part 10.  Yes.  No. Go to Part 10.	dentifiable information of customers?  Sted and retained  Sout that information?  Y employees of the debtor been participants in any ERISA, 401(k), 4 by the debtor as an employee benefit?	· 
Doe	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at No.  No.  Yes.  No.  Yes.  No.  Go to Part 10.  Yes. Does the debtor serve as plan administration of the information collect Does the debtor serve as plan administration.  No. Go to Part 10.  Yes. Fill in below:	dentifiable information of customers?  Sted and retained  Sout that information?  Y employees of the debtor been participants in any ERISA, 401(k), 4 by the debtor as an employee benefit?	
With	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at No.  No.  Yes.  No.  Yes.  No.  Geoff of Part 10.  Yes.  No. Go to Part 10.  Yes.  No. Go to Part 10.	dentifiable information of customers?  Sted and retained	.03(b), or other
. With pen	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at No.  No.  Yes.  No.  Yes.  No.  Go to Part 10.  Yes. Does the debtor serve as plan administration of the information collect Does the debtor serve as plan administration.  No. Go to Part 10.  Yes. Fill in below:	dentifiable information of customers?  Sted and retained	03(b), or other
With	Personally Identifiable Informations the debtor collect and retain personally is the debtor collect and retain personally is No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at No. Yes  In 6 years before filing this case, have any sision or profit-sharing plan made available.  No. Go to Part 10.  Yes. Does the debtor serve as plan administration.  Yes. Fill in below:  Name of plan	dentifiable information of customers?  Sted and retained	.03(b), or other
. With pen	Personally Identifiable Informations the debtor collect and retain personally in No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at No.  No.  Yes.  No.  Yes.  No.  Yes.  No. Go to Part 10.  Yes. Does the debtor serve as plan administration of the information collect Does the debtor serve as plan administration.  No. Go to Part 10.  Yes. Fill in below:  Name of plan  Has the plan been terminated?	dentifiable information of customers?  Sted and retained	.03(b), or other
7. With pen	Personally Identifiable Informations the debtor collect and retain personally is the debtor collect and retain personally is No.  Yes. State the nature of the information collect Does the debtor have a privacy policy at No. Yes  In 6 years before filing this case, have any sision or profit-sharing plan made available.  No. Go to Part 10.  Yes. Does the debtor serve as plan administration.  Yes. Fill in below:  Name of plan	dentifiable information of customers?  Sted and retained	.03(b), or other

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10	O Cortain E	inancial Ac	counts Saf	e Deposit Boxes, and S	Storage Uni	te		
			counts, sar	e Deposit Dokes, and t	otorage om	LS		
ithi	sed financial ac ain 1 year before ed, or transferre	filing this case	e, were any fin	ancial accounts or instrume	nts held in the	debtor's name	, or for the debtor's ben	nefit, closed, sold,
	_	-		er financial accounts; certificent of the financial institutions		sit; and shares i	n banks, credit unions,	
l	None							
	Financial institu	tion name and	address	Last 4 digits of account number	Type of a	ccount	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
				2000	☐ Check	kina		
	Name			XXXX	_ Savin	_		- \$
	Street				☐ Mone	_		
					☐ Broke			
	City	State	ZIP Code		Other	_	-	
				XXXX-	☐ Check	king		¢.
	Name			^^^~	_ ☐ Savin			_ \$
	Street				☐ Mone			
					☐ Broke	rage		
st a	City  deposit boxes any safe deposit		ZIP Code	securities, cash, or other va				before filing this c
st a	e deposit boxes any safe deposit	t box or other	depository for	securities, cash, or other va	luables the de	btor now has or		Does debto
st a	e deposit boxes any safe deposit	t box or other	depository for		luables the de	btor now has or	r did have within 1 year	Does debto
st a	e deposit boxes any safe deposit	t box or other	depository for		luables the de	btor now has or	r did have within 1 year	Does debto
st a	e deposit boxes any safe deposit None Depository ins	t box or other	depository for		luables the de	btor now has or	r did have within 1 year	Does debto still have it
st a	e deposit boxes any safe deposit  None  Depository ins	t box or other	depository for	Names of anyone with acc	luables the de	btor now has or	r did have within 1 year	Does debto still have it
st a	e deposit boxes any safe deposit  None  Depository ins	t box or other	depository for		luables the de	btor now has or	r did have within 1 year	Does debto still have it
st a	e deposit boxes any safe deposit None  Depository ins  Name	t box or other	depository for a	Names of anyone with acc	luables the de	btor now has or	r did have within 1 year	Does debto still have it
st a	e deposit boxes any safe deposit  None  Depository ins  Name  Street	t box or other of titution name a	depository for a	Names of anyone with acc	luables the de	btor now has or	r did have within 1 year	Does debto still have it
-pr	e deposit boxes any safe deposit None  Depository ins  Name  Street  City	t box or other of titution name a	depository for and address  ZIP Code	Names of anyone with acc	luables the de	Description	r did have within 1 year	Does debto still have it
-pr	e deposit boxes any safe deposit None  Depository ins  Name  Street  City	t box or other of the state of	depository for and address  ZIP Code	Names of anyone with acc	luables the de	Description	r did have within 1 year	Does debto still have it
- <b>pr</b>	e deposit boxes any safe deposit None  Depository ins  Name  Street  City  remises storag any property kept	t box or other of the state of	depository for and address  ZIP Code	Names of anyone with acc	luables the de	Description	r did have within 1 year	Does debto still have it
- <b>pr</b>	e deposit boxes any safe deposit None  Depository ins  Name  Street  City  remises storag any property kepin the debtor does	t box or other of the titution name a state  State  e t in storage uns business.	depository for and address  ZIP Code	Names of anyone with acc	ess to it	Description	r did have within 1 year  of the contents  acilities that are in a par	Does debto still have it I
- <b>pr</b>	e deposit boxes any safe deposit None  Depository ins  Name  Street  City  remises storag any property kepin the debtor does lone	t box or other of the titution name a state  State  e t in storage uns business.	depository for and address  ZIP Code	Address  Uses within 1 year before filing	ess to it	Description of the control of the co	r did have within 1 year  of the contents  acilities that are in a par	Does debto still have it of a building in  Does debto still have it
- <b>pr</b>	e deposit boxes any safe deposit None  Depository ins  Name  Street  City  remises storag any property kepin the debtor does lone	t box or other of the titution name a state  State  e t in storage uns business.	depository for and address  ZIP Code	Address  Uses within 1 year before filing	ess to it	Description of the control of the co	r did have within 1 year  of the contents  acilities that are in a par	Does debto still have it of a building in
- <b>pr</b>	e deposit boxes any safe deposit None  Depository ins  Name  Street  City  remises storag any property kepin the debtor does lone  Facility name a	t box or other of the titution name a state  State  e t in storage uns business.	depository for and address  ZIP Code	Address  Uses within 1 year before filing	ess to it	Description of the control of the co	r did have within 1 year  of the contents  acilities that are in a par	Does debto still have it I have I hav
- <b>pr</b>	e deposit boxes any safe deposit None  Depository ins  Name  Street  City  remises storag any property kepin the debtor does lone  Facility name a	t box or other of the titution name a state  State  e t in storage uns business.	depository for and address  ZIP Code	Address  Uses within 1 year before filing	ess to it	Description of the control of the co	r did have within 1 year  of the contents  acilities that are in a par	Does debto still have it I have I hav
- <b>pr</b>	e deposit boxes any safe deposit None  Depository ins  Name  Street  City  remises storag any property kepin the debtor does lone  Facility name a	t box or other of the titution name a state  State  e t in storage uns business.	depository for and address  ZIP Code	Address  Uses within 1 year before filing	ess to it	Description of the control of the co	r did have within 1 year  of the contents  acilities that are in a par	Does debto still have it I have I

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Property the Debtor Hole Property held for another	ds or Controls That the Debtor Does No		
List any property that the debtor holds	or controls that another entity owns. Include any	property borrowed from, being stored t	for, or held in
trust. Do not list leased or rented prope	erty.		
None			
Owner's name and address	Location of the property	Description of the property	Value
			\$
Name		- <del></del>	
Street			
City State Z	ZIP Code		
t 12: Details About Environme	ental Information		
he purpose of Part 12, the following do	efinitions apply:		
Environmental law means any statute of egardless of the medium affected (air,	or governmental regulation that concerns pollutio	n, contamination, or hazardous materia	al,
· ·	perty, including disposal sites, that the debtor no	w owns operates or utilizes or that the	e debtor
ormerly owned, operated, or utilized.	polity, monaturing and poods onco, and and access no		
dazardous material means anything the			
	at an environmental law defines as hazardous or	toxic, or describes as a pollutant, conf	taminant,
or a similarly harmful substance.	at an environmental law defines as nazardous or edings known, regardless of when they occur adicial or administrative proceeding under an	red.	
or a similarly harmful substance.	edings known, regardless of when they occur	red.	
or a similarly harmful substance.  Fort all notices, releases, and proceed  Has the debtor been a party in any ju  No	edings known, regardless of when they occur	red.	
or a similarly harmful substance.  Fort all notices, releases, and proceed  Has the debtor been a party in any ju  No  Yes. Provide details below.	edings known, regardless of when they occur	red. y environmental law? Include settlem	nents and orders.
or a similarly harmful substance.  For a similarly harmful substance.  For all notices, releases, and proceed  Flas the debtor been a party in any ju  No  Yes. Provide details below.	edings known, regardless of when they occur	red. y environmental law? Include settlem	Status of case  Pending On appeal
or a similarly harmful substance.  Fort all notices, releases, and proceed  Has the debtor been a party in any ju  No  Yes. Provide details below.  Case title	edings known, regardless of when they occur idicial or administrative proceeding under an	red. y environmental law? Include settlem	Status of case
or a similarly harmful substance.  Fort all notices, releases, and proceed  Has the debtor been a party in any ju  No  Yes. Provide details below.  Case title	edings known, regardless of when they occur idicial or administrative proceeding under any  Court or agency name and address	red. y environmental law? Include settlem	Status of case  Pending On appeal
or a similarly harmful substance.  Fort all notices, releases, and proceed  Has the debtor been a party in any ju  No  Yes. Provide details below.  Case title	edings known, regardless of when they occur idicial or administrative proceeding under any  Court or agency name and address	red. y environmental law? Include settlem	Status of case  Pending On appeal
or a similarly harmful substance.  Fort all notices, releases, and proceed  Has the debtor been a party in any ju  No  Yes. Provide details below.  Case title	count or agency name and address  Name  Street	red. y environmental law? Include settlem	Status of case  Pending On appeal
or a similarly harmful substance.  Fort all notices, releases, and proceed as the debtor been a party in any justice.  No  Yes. Provide details below.  Case title  Case number	count or agency name and address  Name  Street	red. y environmental law? Include settlem  Nature of the case	Status of case Pending On appeal Concluded
ort all notices, releases, and procee  las the debtor been a party in any ju  No  Yes. Provide details below.  Case title  Case number	count or agency name and address  Name  Street  City State ZIP Code	red. y environmental law? Include settlem  Nature of the case	Status of case Pending On appeal Concluded
or a similarly harmful substance.  Fort all notices, releases, and proceed as the debtor been a party in any justice.  No  Yes. Provide details below.  Case title  Case number	count or agency name and address  Name  Street  City State ZIP Code	red. y environmental law? Include settlem  Nature of the case	Status of case Pending On appeal Concluded
ort all notices, releases, and procee  las the debtor been a party in any ju  No  Yes. Provide details below.  Case title  Case number  las any governmental unit otherwise environmental law?	count or agency name and address  Name  Street  City State ZIP Code	red. y environmental law? Include settlem  Nature of the case	Status of case Pending On appeal Concluded
ort all notices, releases, and proceed las the debtor been a party in any justice.  No Yes. Provide details below.  Case title  Case number  las any governmental unit otherwise environmental law?	count or agency name and address  Name  Street  City State ZIP Code	red. y environmental law? Include settlem  Nature of the case	Status of case Pending On appeal Concluded
or a similarly harmful substance.  Fort all notices, releases, and proceed that the debtor been a party in any justice.  No  Yes. Provide details below.  Case title  Case number  Has any governmental unit otherwise environmental law?  No  Yes. Provide details below.  Site name and address	Court or agency name and address  Name  City State ZIP Code  e notified the debtor that the debtor may be list  Governmental unit name and address	venvironmental law? Include settlem  Nature of the case	Status of case Pending On appeal Concluded violation of an
or a similarly harmful substance.  Fort all notices, releases, and proceed that the debtor been a party in any justice.  No  Yes. Provide details below.  Case title  Case number  Has any governmental unit otherwise environmental law?  No  Yes. Provide details below.	Court or agency name and address  Name  Street  City State ZIP Code	venvironmental law? Include settlem  Nature of the case	Status of case Pending On appeal Concluded violation of an
or a similarly harmful substance.  ort all notices, releases, and proceed that the debtor been a party in any justice.  No  Yes. Provide details below.  Case title  Case number  Has any governmental unit otherwise environmental law?  No  Yes. Provide details below.  Site name and address	Court or agency name and address  Name  City State ZIP Code  e notified the debtor that the debtor may be list  Governmental unit name and address	venvironmental law? Include settlem  Nature of the case	Status of case Pending On appeal Concluded violation of an

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	s the debtor notified No Yes. Provide details		vernmental	unit of any release of hazardous material?	
	Site name and addres	ss		Governmental unit name and address	Environmental law, if known Date of notice
	Name			Name	
	Street			Street	
	City	State	ZIP Code	City State ZIP Code	
	er businesses in wh	nich the	debtor has	dusiness or Connections to Any Busin	
Inc	lany business for whit lude this information e None			·	son in control within 6 years before filing this case.
	Business name and	address		Describe the nature of the business	Employer Identification number  Do not include Social Security number or ITIN.
25.1.	DND OIL INC.			SHELL ENTITY. NO ASSETS.	EIN: 8 1 - 4 6 3 6 3 6 2
	Name 745 5th Ave. STE 537 Street				Dates business existed
	NEW YORK	NY	10151		From 2016 To 2016
	City	State	ZIP Code		
25.2.	Business name and	address		Describe the nature of the business	<b>Employer Identification number</b> Do not include Social Security number or ITIN.
	BTX PRODUCTION Name			SHELL ENTITY. NO ASSETS.	EIN: 8 1 - 4 6 6 0 1 5 7  Dates business existed
	745 5th Ave. STE 537 Street	<b>,</b>			
	NEW YORK City	NY State	10151 ZIP Code		From <u>2016</u> To <u>2016</u>
	Business name and	address		Describe the nature of the business	Employer Identification number  Do not include Social Security number or ITIN.
25.3.	Name				EIN:
	Street				Dates business existed
	City	State	ZIP Code		From To

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	None				
N	ame and address			Dates of service	
1. F	Ponderosa TX Operating LLC			From _2016	To 2017
N	ame 745 Fifth Ave., Suite 537			_	
_	treet			_	
1	New York	NY	10151	_	
C	ity	State	ZIP Code		
N	ame and address			Dates of service	
				From	То
2. N	ame			_	
S	treet			_	
<u></u>	ity	State	ZIP Code	_	
C	ity	State	ZIF Code		
	Name and address			Dates of service	To <sup>2017</sup>
26b.1.	Name and address  Lilling & Company, LLP  Name			Dates of service From 2016	To <u>2017</u>
	Name and address Lilling & Company, LLP				To <u>2017</u>
	Name and address  Lilling & Company, LLP  Name 2 Seaview Boulevard  Street  Port Washington	NY	11050		To <u>2017</u>
	Name and address  Lilling & Company, LLP  Name 2 Seaview Boulevard  Street	NY State	11050 ZIP Code		To <u>2017</u>
	Name and address  Lilling & Company, LLP  Name 2 Seaview Boulevard  Street  Port Washington				To <u>2017</u>
26b.1.	Name and address  Lilling & Company, LLP  Name 2 Seaview Boulevard  Street  Port Washington  City			From <u>2016</u>	To <u>2017</u>
26b.1.	Name and address  Lilling & Company, LLP  Name 2 Seaview Boulevard  Street  Port Washington  City			From 2016  Dates of service	
	Name and address  Lilling & Company, LLP  Name 2 Seaview Boulevard  Street  Port Washington  City  Name and address			From 2016  Dates of service	
26b.1.	Name and address  Lilling & Company, LLP  Name 2 Seaview Boulevard  Street  Port Washington  City  Name and address			From 2016  Dates of service	
26b.1.	Name and address  Lilling & Company, LLP Name 2 Seaview Boulevard Street  Port Washington City  Name and address  Name  Street	State	ZIP Code	From 2016  Dates of service From	To
26b.1. 26b.2.	Name and address  Lilling & Company, LLP  Name 2 Seaview Boulevard  Street  Port Washington  City  Name and address  Name	State	ZIP Code	From 2016  Dates of service From	To
26b.1. 26b.2.	Name and address  Lilling & Company, LLP Name 2 Seaview Boulevard Street  Port Washington City  Name and address  Name  Street  City  t all firms or individuals who were in	State	ZIP Code	From 2016  Dates of service From  cords when this case	Tois filed.
26b.1. 26b.2.	Name and address  Lilling & Company, LLP Name 2 Seaview Boulevard Street  Port Washington City  Name and address  Name  Street  City  t all firms or individuals who were in None Name and address  WolfePak Software, LLC	State	ZIP Code	From 2016  Dates of service From  cords when this case	Tois filed.
26b.1. 26b.2.	Name and address  Lilling & Company, LLP Name 2 Seaview Boulevard Street  Port Washington City  Name and address  Name  Street  City  t all firms or individuals who were in None Name and address	State	ZIP Code	From 2016  Dates of service From  cords when this case	Tois filed.
26b.1.	Name and address  Lilling & Company, LLP Name 2 Seaview Boulevard Street  Port Washington City  Name and address  Name  Street  City  t all firms or individuals who were in None Name and address  WolfePak Software, LLC Name	State	ZIP Code	From 2016  Dates of service From  cords when this case	Tois filed.
26b.1. 26b.2.	Name and address  Lilling & Company, LLP Name 2 Seaview Boulevard Street  Port Washington City  Name and address  Name  Street  City  t all firms or individuals who were in None Name and address  WolfePak Software, LLC Name 2901 South First Street	State	ZIP Code	From 2016  Dates of service From  cords when this case	Tois filed.

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Debtor

or	PONDEROSA ENERGY LLC Name		Case number	er (# known)_17-13484-SHL
	Name and address			If any books of account and records are unavailable, explain why
26c.2.	Name			
	Street			
	City	State	ZIP Code	
	st all financial institutions, creditors, and thin 2 years before filing this case.	other parties, including merc	cantile and trade agenci	es, to whom the debtor issued a financial statemen
	None			
	Name and address			
26d.1.	Name			
	Street			
	City	State	ZIP Code	
	Name and address			
26d.2.	Name			
	Street			
	City	State	ZIP Code	
		oon takon within 2 years haf	ioro filing this caso?	
	<b>pries</b> ny inventories of the debtor's property b	een taken within 2 years bef	ore filing this case?	
Have a			fore filing this case?	
Have a No	ny inventories of the debtor's property b	cent inventories.	fore filing this case?  Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
☐ No☐ Yes	ny inventories of the debtor's property b	cent inventories.	Date of	The dollar amount and basis (cost, market, or other basis) of each inventory  \$_99,840
Have a No Yes	ny inventories of the debtor's property be. Give the details about the two most reame of the person who supervised the tak	cent inventories.	Date of inventory	other basis) of each inventory
Have a No No Yes	ny inventories of the debtor's property because in the details about the two most resume of the person who supervised the taken the supervised the taken the supervised that the supervised the taken the supervised that the supe	cent inventories.	Date of inventory	other basis) of each inventory
Have a No No Yes	ny inventories of the debtor's property best. Give the details about the two most research of the person who supervised the take HILIP GUNN  ame and address of the person who has putting GUNN	cent inventories.	Date of inventory	other basis) of each inventory
Have a No No Yes	ny inventories of the debtor's property became of the details about the two most resume of the person who supervised the taken the supervised that	cent inventories.	Date of inventory	other basis) of each inventory

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Debtor

	Name of the person who supervis	sed the taking of the inventory	Date of inventory		lar amount a asis) of each		cost, market, or
	Name and address of the person	who has possession of inventory records		T			
7.2.	Name						
	Street		_				
	City	State ZIP Co	de de				
	the debtor's officers, directors	, managing members, general partners, he time of the filing of this case.		trol, contro	lling share	holders,	or other
	Name	Address		sition and na	ture of any	C	% of interest, if any
	Richard Sands	745 5th Ave., Ste 537, NY, N	10151	erest anager			
of th	ne debtor, or shareholders in c No	is case, did the debtor have officers, direction on the debtor who no longer hold			, general pa	artners, ı	members in con
of th	ne debtor, or shareholders in c		hese positions?			Period	members in con during which on or interest was
of th	ne debtor, or shareholders in c No Yes. Identify below.	ontrol of the debtor who no longer hold	hese positions?	sition and na		Period position	during which
of th	ne debtor, or shareholders in c No Yes. Identify below.	ontrol of the debtor who no longer hold	hese positions?	sition and na		Period position held From _	during which on or interest was To
of th	ne debtor, or shareholders in c No Yes. Identify below.	ontrol of the debtor who no longer hold	hese positions?	sition and na		Period position held From _ From _ From _	during which on or interest was To To To
of th	ne debtor, or shareholders in c No Yes. Identify below.  Name	ontrol of the debtor who no longer hold	hese positions?	sition and na		Period position held From _	during which on or interest was To To To
Payi With	ne debtor, or shareholders in c No Yes. Identify below.  Name  ments, distributions, or withdra nin 1 year before filing this case, o uses, loans, credits on loans, sto	Address	hese positions?	sition and na y interest	ature of	Period position held From _ From _ From _ From _	during which on or interest was To
Payi With	ne debtor, or shareholders in c No Yes. Identify below.  Name  ments, distributions, or withdra nin 1 year before filing this case, o uses, loans, credits on loans, sto	Address  awals credited or given to insiders did the debtor provide an insider with value	hese positions?	sition and na y interest	ature of	Period position held From _ From _ From _ From _	during which on or interest was To
Payi With	ne debtor, or shareholders in c No Yes. Identify below.  Name  ments, distributions, or withdra nin 1 year before filing this case, o uses, loans, credits on loans, sto	Address  awals credited or given to insiders did the debtor provide an insider with value ck redemptions, and options exercised?	hese positions?	sition and na y interest ding salary,	ature of	Period position held From _ From _ From _ From _	during which on or interest was To To To To draws,
Payi With	ments, distributions, or withdrain 1 year before filing this case, to uses, loans, credits on loans, sto No	Address  awals credited or given to insiders did the debtor provide an insider with value ck redemptions, and options exercised?	n any form, include	sition and na y interest ding salary,	other comp	Period position held From _ From _ From _ From _	during which on or interest was  To To To To draws,  Reason for
Payr With bonu	ments, distributions, or withdrain 1 year before filing this case, loans, credits on loans, sto No Yes. Identify below.  Name  Mame and address of recipient  See Section 4.1	Address  awals credited or given to insiders did the debtor provide an insider with value ck redemptions, and options exercised?	n any form, include	sition and na y interest ding salary,	other comp	Period position held From _ From _ From _ From _	during which on or interest was  To To To To draws,
Payi With bonu	ments, distributions, or withdrain 1 year before filing this case, cuses, loans, credits on loans, sto No Yes. Identify below.  Name and address of recipient  See Section 4.1  Name	Address  awals credited or given to insiders did the debtor provide an insider with value ck redemptions, and options exercised?	n any form, include	sition and na y interest ding salary,	other comp	Period position held From _ From _ From _ From _	during which on or interest was  To To To To draws,

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Case number (# known) 17-13484-SHL

Debtor

#### PONDEROSA ENERGY LLC

	Name and address of recipient	
30.2		
30.2	Name	
	Street	
	City State ZIP Code	
	Relationship to debtor	
	Relationship to desicol	
31 With	in 6 years before filing this case, has the debtor been a member	of any consolidated group for tax purposes?
1		or any consolidation group for tax purposes.
	es. Identify below.	
	Name of the parent corporation	Employer Identification number of the parent corporation
		EIN:
1	in 6 years before filing this case, has the debtor as an employer l No Yes. Identify below.	peen responsible for contributing to a pension fund?
	Name of the pension fund	Employer Identification number of the pension fund
		EIN:
Part 1	4: Signature and Declaration	
	connection with a bankruptcy case can result in fines up to \$500,000 18 U.S.C. §§ 152, 1341, 1519, and 3571.	tement, concealing property, or obtaining money or property by fraud in or imprisonment for up to 20 years, or both.  and any attachments and have a reasonable belief that the information
	is true and correct.	and any attachments and have a reasonable belief that the information
	I declare under penalty of perjury that the foregoing is true and correct	t.
	Executed on 01/09/2018	
	MM / DD / YYYY	
×	MM >>	Printed name RICHARD SANDS
	Signature of individual signing on behalf of the debtor	Printed name
	Position or relationship to debtor MANAGER	
	Position of relationship to deptor	_
_	additional pages to Statement of Financial Affairs for Non-Indivi	duals Filing for Bankruptcy (Official Form 207) attached?
	No You	
	Yes	

# **Ponderosa Energy LLC** Form 207

Part 2: Transfers before Bankruptcy
4. Benefit to Insider

4. Beliefit to Hisidel				
Name and Address	Dates	Amount	Reason	Relationship
Casimir Capital L.P. 15 Valley Drive Greenwich, CT 06831	Various Dates	\$8,999.14	Reimbursement for Travel	Common Ownership
Casimir Resource Advisors LLC 15 Valley Drive Greenwich, CT 06831	Various Dates	\$145,000.00	Payment for Services	Common Ownership
Ponderosa TX Operating LLC 745 Fifth Ave., Suite 537 New York, NY 10151	Various Dates	\$531,000.00	Reimbursement for Operations	Common Ownership
Ponderosa-State Energy LLC 745 Fifth Ave., Suite 537 New York, NY 10151	Various Dates	\$770,000.00	Debtor used as a conduit for investment	Ownership  Omnor Ownership  Filled 01/09/18 Entered 01/09/18 23:08:04  Co Pg 15 of 17
				Main Doc

#### GLOBAL NOTES AND DISCLAIMER REGARDING DEBTORS' SCHEDULES AND STATEMENTS

The Schedules of Assets and Liabilities and the Statement of Financial Affairs (collectively, the "Schedules and Statements") filed by Ponderosa Energy, LLC and GS Energy, LLC, as debtors and debtors in possession (together, the "Debtors"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), were prepared pursuant to section 521 of title 11, United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, and are unaudited and based upon the information made available to Richard Sands, as the manager of the Debtors (the "Manager").

While the Manger has made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information made available to him by the Debtors' employees, agents, consultants and professionals, inadvertent errors may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements that may warrant amendment of the Schedules and Statements.

Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete and accurate. The Debtors and the Manager reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes and Disclaimer Regarding Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprises an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

- 1. Information Regarding Liabilities. Except as otherwise noted, all asset and liability information is as of the date of filing the chapter 11 petitions. The Debtors and the Manager have made every reasonable effort to determine the amount of each Debtor's liabilities based on the information and research conducted in connection with the preparation of the Schedules and Statements.
- **2. Amendments.** The Debtors and the Manager reserve their right to amend the Schedules and Statements in all respects at any time as may be necessary or appropriate, including, without limitation, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, to liability, or to classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Any failure to designate a claim as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed."
- **3. Estimates and Assumptions**. The preparation of the Schedules and Statements requires the Debtors to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the reporting period. Actual results or recoveries could differ from those estimates.

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- **4.** Unknown Amounts. Some of the scheduled liabilities are unknown and unliquidated at this time. In such cases, the amounts are listed as "Unknown." Accordingly, the Schedules and Statements do not accurately reflect the aggregate amount of the Debtor's liabilities.
- **5. Basis of Presentation**. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtors.
- **6. Asset Values**. It would be prohibitively expensive, unduly burdensome and time consuming to obtain current market valuations of the Debtors' property interests, and potentially affirmative claims, if any. Accordingly, to the extent any asset value is listed herein, and unless otherwise noted therein, net book values rather than current market values of the Debtors' property interests, if any, are reflected in the applicable Schedule or Statement.
- **7. Setoff or Recoupment Rights**. Each Debtor has not included on its Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtor or inchoate statutory lien rights. Such counterparties, if any and if known to the applicable Debtor, have been listed on Schedule F.
- 8. Executory Contracts and Unexpired Leases/Schedule G. While the Debtors and the Manager have made efforts to identify executory contracts and unexpired leases, the Debtors and the Manager do not believe that the Debtors are parties to any such contracts. Inadvertent errors or omissions may have occurred with respect to characterizing contracts and leases and as "executory contracts" and "unexpired leases" as such terms are used in the Bankruptcy Code. The Debtors and the Manager hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases the Debtors are parties to and to supplement Schedule G as necessary. Additionally, the Debtors are parties to agreements concerning real property including oil and gas leases which are not set forth on Schedule G, but instead set forth in Schedule A/B as real property. The failure to present a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is not an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to any contracts and agreements it is a party to, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.
- **9. Books and Records**. In preparing the Statements, the Manager relied entirely on the books and records maintained by the Debtors' employees, consultants and professionals.

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